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ig i	BROKER/DISTRIBUTOR	Sub Broker Name & Code
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COMMON 1	TRANSACTION FOR		KIN -		
This Form is to be use	ed by Existing Investors for the purpo	se of Additional Purc		•	Change of Address
	SWP STP Nomination	Change of Contact D	etails (Please ✓ whichever is a	applicable)	* Mandatory
	olders Information				
First Unitholder				Existing Folio No.	
	holders are KYC compliant in case of investme	nt of Rs. 50,000 and above.			
PAN & KYC D	etails				
Sole / First Applicant / Guardian	PAN No.*	KYCC	ompliant# (Please ✓)	s 🗌 No	
Second Applicant	PAN No.*	KYC Co	ompliant# (Please √) Yes	s No	
Third Applicant	PAN No.*	KYCC	ompliant# (Please ✓) Yes	s No	
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Additional Pur		KYC Mandatory for investn	nent of Rs. 50,000 and above		
Additional I di	Cilase				
Scheme Name			Plan	Optio	
nvestment Amount		DD Charges (if applical		et Amount (Cheque / DI	· · · · · · · · · · · · · · · · · · ·
Rs.	A	Rs.	В	Rs. A m	inus B
Cheque/DD No.	Drawn on (Bai	nk / Branch Name)			
Cheque / DD Date	D D / M M / Y Y	Account Type Sa	vings Current NRE	NRO FCNR	Others Please specify
Systematic Inv	vestment Plan (SIP) (Through	Post Dated Cheque	5)		
	estiment i iam (em) (i iii eagi	Troot Batea Grieque			
Scheme Name			Plan	Optio	n
requency (Please ✓) :	Monthly Quarterly SIP Date	e: Ist 7th I14th	n 21st All four dates I	nstallment Amount R	S.
Enrolment Period From	M M / Y Y To M	M / Y Y Chec	que No(s). From	То	No. of Cheques
		,	1==(-)		
Orawn on (Bank / Brand	ch Name)				
Systematic Tra	ansfer Plan (STP)		Switch		
rom Scheme (Transfero	or)		From Scheme (Transferor)		
,	Option		, , ,		
Plan			Plan	Optio	n
To Scheme (Transferee))		To Sahama (Transferse)		
Plan	Option		To Scheme (Transferee)		
Please tranfer 🗌 Fixed	Amount Rs.	OR	Plan	Optio	n
(Please ✓) ☐ Capit	al Appreciation				
Frequency: 🗌 Weekly	Monthly Quarterly		Please transfer ☐ Rs. (Please ✓)	Oi	C Units OR
STP Date : Ist	☐ 7th ☐ 14th	2lst	All Units		
Enrolment Period From	M M / Y Y To M	M / Y Y			
STP shall not be execute	red if amount is less than Rs. 1000/-				
Declaration &	Signatures				
I/We have read and understo	ood the contents of the Offer Document of the above				
of Units in the Scheme and agr	portant Note on Anti Money Laundering, Know-You ree to abide by the terms and conditions applicable th	ereto. I /We hereby declare that I /W	e am / are authorised to make this investme	ISE V Applicant /	
of any Act, Rules, Regulations,	in the Scheme is through legitimate sources only and d Notifications or Directions issued by any regulatory au	thority in India. I / We hereby authori	se AIG Global Investment Group Mutual Fun	. 62	
Broker / Investment Advisor	ts agents to disclose details of my investment to my b . I/We have neither received nor been induced by any	rebate or gifts, directly or indirectly	up Mutual Fund's bank(s) and / or Distribut v, in making this investment. I /We declare th	Second Applicant	
APPLICABLE FOR NRIs: 1	application form is correct, complete and truly stated I / We confirm that I am/ we are Non-Resident(s) of In	dian Nationality / Origin and that I /	We have remitted funds from abroad through		
received from abroad throug	r from funds in my / our NRE / FCNR Account. Ì/We u gh approved banking channels or from funds in my / o	ourNRE/FCNRAccount.	is made under this folio will also be from fun	Applicant	
If the investment is be	eing made by a Constituted Attorney plea	se furnish Name of Power of	Attorney Holder (POA) in respec	ct of each applicant below	
Name	POA Holder for Applicant I	POA H	Holder for Applicant 2	POAI	Holder for Applicant 3
Address					
PAN No.*					
KYC Compliant #	☐ Yes ☐ No		Yes No		Yes No
(Please ✓)					
	nclose a Certified PAN Card Copy	# NIC INlandatory for II	ovestment of Rs. 50,000 and above		— (P. T. O. ⊕
		ement Slip (To be fi	led in by the Investor)		
Existing Folio No.			Date		
Received from					
	ount (Rs.)	Total Cheques	Cheque Nos		
	e : Amount (Rs.)			_	Service Centre
	unt (Rs.)				Signature & Stamp
		OR Units			
Switch : Amount (I	Rs.)	OR Units			
SWP: Fixed Am	nount (Rs.)OR				
SWP: Fixed Am	nount (Rs.) OR				



*	DIRECT		
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This Form is Switch	to be used by Existing Investors for the purp SIP SWP STP Nomination		rchase ☐ Redemption ☐ Details (Please ✔ whichever		ik Accoun	ı: ∐ C	hange of <i>I</i>	aaress	
Existing	Unitholders Information								
First Unithold	ler			Existin	g Folio No.				
	hat all unitholders are KYC compliant in case of investm	ent of Rs. 50,000 and above.							
Redem	otion								
Scheme			Plan		Option				
Amount	Rs.	OR Units				OR [All units	(Please fill	l any one
Change	of Bank Account (New Bank Account De	tails)							
Account No.	Account type	(Please ✓) ☐ Savings ☐	Current NRE NR	O FCNR	Others		Pleas	e specify	
Bank Name									
Branch Addres	ss				City				
MICR Code (9	9 digit)		IFSC Code (I I digit\					
•	of Address		ii 3C Code (i i digit)					
New Address		Home Office							
City	State		Country		Pin/Zi	р			
Tel. (Off.)		Tel. (Res.)			_				
Systema	atic Withdrawal Plan (SWP)								
From Scheme			Plan		Opt	ion			
(Please ✓)		OR Capital Appreciation		lst 7th	14tl		21st		
` Enrolment Pe		M / Y Y	ovvi Bute :				12130		
	be executed if amount is less than Rs. 1000/-	11 / 1 1							
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Update my			Update my Email ID						
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Investor Care	I800-425-3444 (MTNL/BSNL); 60003444 (Others) Email: investorcare@aig.com					
Distributor Care	60000344 Email: distributorcare@aig.com	SMS AIGINV to 56767				

INSTRUCTIONS FOR COMPLETING THE COMMON TRANSACTION FORM

- The Common Transaction Form is to be used by Existing Investors for the purpose of Additional Purchase, Redemption, Change of Bank Account, Change of Address, Switch, SIP (thru Post Dated Cheques) SWP, STP, Nomination & Change of Contact Details.
- Please mention your folio number, name & put your signature (as per the mode of holding) on the same side where you have filled up the form. Incase you have filled up both sides of the Common Transaction Form; you need to sign on both sides of the form.
- Additional purchase/Redemption/Switch Please ensure that you meet the minimum amount criteria of the Scheme/Plan.
- Redemption & Switch Please mention either the amount or units for redemption & Switch.

- Change in address* Please mention the new address
- Change of Bank details Please mention the new bank details; also attach a copy of cancelled cheque for the new bank mandate.
- Please furnish a certified copy of the PAN Card for all investments.
- Please enclose KYC Acknowledgement Letter of all applicants if investment amount is Rs. 50,000 and above.

*In case of KYC Compliant investors, change of address has to be done first with CDSL, Registrar and Transfer Agent (RTA) will capture the new details from CVL database. This information will not be taken from the application form. These fields cannot be modified by RTA once the unitholder becomes KYC compliant.

COMMON INFORMATION FOR SYSTEMATIC INVESTMENT PLAN (SIP), SYSTEMATIC TRANSFER PLAN (STP) AND **SYSTEMATIC WITHDRAWAL PLAN (SWP)**

- Please check for availability of SIP/SWP/STP Facility in the respective Ι. Scheme.
- 2. Minimum Amount for each SIP/STP/SWP is Rs. 1,000/-
- SIP/STP/SWP Facility is available only on specific dates of the month viz. Ist / 7th / 14th / 21st / All four dates.
- In case of ambiguity in the SIP/STP/SWP dates in the application form, then 7th will be treated as default option date.
- Existing Investors are required to submit only the Common Transaction Form indicating the existing Folio Number and investment details in the SIP/STP/SWP section.
- You can choose to discontinue any of this facility by giving 15 days written notice to the Registrar.
- If you are a new investor, investing in a Scheme / Plan using the Systematic Investment Plan/Systematic Transfer Plan/Systematic Withdrawal Plan, please fill in all the sections in the Common Application Form except the section titled "Investment & Payment Details".
 - The investment details must be indicated in the SIP/STP/SWP Section of the Common Transaction Form.
- Please furnish a certified copy of the PAN Card along with the Application Form/Transaction Form.

INSTRUCTIONS FOR SYSTEMATIC INVESTMENT PLAN (SIP)

- All Cheques should be of the same date of month / quarter and of the same amount.
- You can opt for SIP in the Scheme on a monthly / quarterly basis by issuing post-dated cheques for a pre-defined amount.
- In case "All four dates" is selected, minimum 6 cheques for each date should be given i.e. minimum 24 cheques should be given.
- The Cheque should be drawn in favour of "Scheme Name" as applicable.
- A separate SIP Form must be filled for each Scheme / Plan. Please 5. mention your folio number and name on reverse of the Cheque.

INSTRUCTIONS FOR SYSTEMATIC WITHDRAWAL PLAN (SWP)

- Please allow upto 5 working days for SWP to be registered and first SWP transaction to happen. Hence form should be submitted atleast 5 working days before SWP start date.
- You can opt for SWP for a fixed amount or appreciation.
- For investors availing the withdrawal of 'appreciation' option, where in any month, there is no appreciation or the appreciation is less than Rs. 1,000/-, withdrawal as mentioned above, will not be carried out. Even if withdrawal is not carried out due to lack of appreciation, the SWP will be terminated at the end of the specified period.

INSTRUCTIONS FOR SYSTEMATIC TRANSFER PLAN (STP)

- Please allow upto 5 working days for STP to be registered and first STP transaction to happen. Hence form should be submitted atleast 5 working days before STP start date.
- The unitholder has to fulfill the following criteria in order to avail of the Systematic Transfer Plan -
 - A Unit Holder has to have a minimum balance of Rs. 25,000/- in a Liquid scheme or
 - Rs 10000 in a non-liquid scheme (in a particular folio) or
 - the minimum amount as stated in the offer document of the respective transferor scheme, whichever is higher.
- You can opt for STP for a fixed amount or appreciation on a weekly (on all four STP dates) / fortnightly / monthly basis. In case of ambiguity / incomplete form, monthly option will be treated as default option.
- STP has to be for minimum of SIX transactions / transfers irrespective of frequency.
- For investors availing the transfer of 'appreciation' option, where in any week, month or quarter, there is no appreciation or the appreciation is less than Rs. 1,000/-, switch as mentioned above, will not be carried out. Even if transfer is not carried out due to lack of appreciation, the STP will be terminated at the end of the specified period.

Investor Care

1800-425-3444 (MTNL/BSNL); 60003444 (Others) Email: investorcare@aig.com